

December 14, 2024

To,

The Board of Directors
Concord Enviro Systems Limited
101, HDIL Towers
Anant Kanekar Marg, Bandra (East)
Mumbai – 400051
Maharashtra, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Concord Enviro Systems Limited (the “Company” and such offer, the “Offer”)

We, the undersigned, hereby consent to act as the Legal Counsel to the Company, as to Indian law, in the Offer and to our name being inserted as Legal Counsel to the Company as to Indian law in the Red (“RHP”) and the Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) (“Stock Exchanges”) where the Equity Shares are proposed to be listed, in respect of the Offer.

Capitalized terms not defined herein would have the same meaning as attributed to them in the RHP.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the offer documents:

Name: Trilegal

Address: One World Centre, 10th Floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India.

Telephone number: +91 22 4079 1000

We hereby authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchanges and any other regulatory authority as may be required under applicable law.

Very truly yours,

For Trilegal



Richa Choudhary
Partner